

16 August 2019

**Serica Group plc (“Serica” or the “Company”)**

**BLOCK LISTING SIX MONTHLY RETURN**

Serica today makes the following notification pursuant to Schedule Six of the AIM Rules for Companies regarding its existing block admission arrangements in respect of the Serica Energy plc Employee Share Incentive Plan.

Name of applicant:	Serica Energy plc		
Name of scheme:	Employee Share Incentive Plan		
Period of return:	From:	18 February 2019	To: 16 August 2019
Balance of unallotted securities under scheme(s) from previous return:	784,000		
<u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	Nil		
<u>Less:</u> Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):	234,358		
<u>Equals:</u> Balance under scheme(s) not yet issued/allotted at end of period:	549,642		
Number and class of securities originally admitted and the date of admission	784,000 ordinary shares of US\$0.10 each – 18 August 2019		
Name of contact:	AMBA Secretaries Limited (Company Secretary)		
Telephone number of contact:	44 (0) 20 7487 7300		

Enquiries:

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### **NOTES TO EDITORS**

Serica Energy is a British independent oil and gas exploration and production company with exploration, development and production assets in the UK and exploration interests in the Atlantic margins offshore Ireland and Namibia.

Towards the end of 2018, Serica completed transactions which resulted in Serica UK holding a 98% interest in the Bruce field, a 100% interest in the Keith field and a 50% interest in the Rhum field and being operator of all three fields and asset infrastructure.

Serica holds an 18% non-operated interest in the producing Erskine field in the UK Central North Sea and a 50% operated interest in the Columbus Development which has been approved by the OGA and has commenced development.

Further information on the Company can be found at [www.serica-energy.com](http://www.serica-energy.com).

The Company's shares are traded on the AIM market of the London Stock Exchange under the ticker SQZ and the Company is a designated foreign issuer on the TSX. To receive Company news releases via email, please subscribe via the Company website.